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22 November 2007

Abbey Protection plc Announces Publication of Admission Document and Successful Pricing of Ordinary Shares

Abbey Protection plc (“Abbey Protection” or the “Group”), the specialist supplier of legal and professional fees insurance products and services to UK small-to-medium sized enterprises, today announces the publication of its Admission Document for the proposed initial public offering of its Ordinary Shares, which are intended to be admitted on the AIM Market of the London Stock Exchange plc (“Admission”).

The Group is also pleased to announce the successful pricing of its initial public offering of its Ordinary Shares. The offer price has been set at 55 pence per Ordinary Share, implying a market capitalisation of £55 million, based on 99,994,773 Ordinary shares in issue at Admission.

It is expected that Admission to AIM will become effective, and that unconditional dealings in the Ordinary Shares on the London Stock Exchange will commence, at 8.00am on 29 November 2007.

Colin Davison, Chief Executive Officer of Abbey Protection, commented:

“Our IPO has received an excellent response from institutional investors. We are pleased to be announcing the publication of our admission document and we look forward to becoming a publicly quoted company.”

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Notes to Editors

- Abbey Protection plc is an integrated specialist insurance and consultancy group, and the UK's leading supplier of legal and professional fees insurance products and services to small-to-medium sized enterprises. The Group's principal products provide protection against costs incurred as a result of legal actions and HM Revenue & Customs investigations.
- Founded in 1992, the Group operates from offices in London, Rugby and Croydon and had 194 employees as at 30 June 2007. Abbey Protection distributes its products and services through the following divisions: Abbey Legal Protection, Abbey Legal Services, Abbey Tax Protection, Abbey HR and After The Event Services.

Abbey Protection plc (company number 06352358) is a company which was incorporated to acquire the entire issued share capital of Abbey Protection Group Limited (company number 04959808) pursuant to a share for share exchange which took place on 19 November 2007.

This announcement has been issued by, and is the sole responsibility of, Abbey Protection plc (the "Company") and has been approved as a financial promotion solely for purposes of section 21(2)(b) of the Financial Services and Markets Act 2000, as amended, by the UK firm of PricewaterhouseCoopers LLP, 1 Embankment Place London WC2N 6RH.

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